

MIDEAST INTEGRATED STEELS LIMITED

(I)(a) **STATEMENT SHOWING SHAREHOLDING PATTERN AS PER CLAUSE 35 OF THE LISTING AGREEMENT**

Name of the Company:	MIDEAST INTEGRATED STEELS LIMITED
Scrip Code	MIDEAST
Quarter ended	31st March, 2014

Partly Paid-up shares	No. of Partly Paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by promoter / promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the Company, assuming full conversion of the convertible securities
Held by promoter / promoter group	0	0	0
Held by public	0	0.00	0
Total	0	0.00	0
Warrants	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter / promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	1,37,87,50,000 divided into 13,78,75,000 equity shares of Rs. 10 each		

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Category code (I)	Category of shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialized form (V)	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII/IV)*100
(A)	Shareholders of Promoter and Promoter Group							
-1	Indian							
(a)	Individuals/ Hindu Undivided Family	8	207,930	80,930	0.37	0.37	0	0.00
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(c)	Body Corporate	9	89,848,440	70,826,500	65.16	65.16	26,298,157	29.27
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Other (specify)	-	-	-	-	-	-	-
	Totals	-	-	-	-	-	-	-
	Sub-Total (A)(1)	17	90,356,370	30,916,000	65.53	65.53	26,298,157	29.10
-2	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	-	-	-	-	-	-	-
(b)	Body Corporate	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Qualified Foreign Investors	-	-	-	-	-	-	-
(e)	Any Other (specify)	-	-	-	-	-	-	-
	Sub-Total (A)(2)	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	17	90,356,370	30,916,000	65.53	65.53	26,298,157	29.10
(B)	Public shareholding							
-1	Institutions							
(a)	Mutual Funds/ UTI	-	-	-	-	-	-	-
(b)	Financial Institutions/ Banks	10	315,700	301,400	0.23	0.23	0	0
(c)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-
(e)	Insurance Companies	-	-	-	-	-	-	-
(f)	PFIs	-	-	-	-	-	-	-
(g)	Foreign Venture Capital	-	-	-	-	-	-	-
(h)	Qualified Foreign Investors	-	-	-	-	-	-	-
(i)	Any Other (Specify) / Director/ Relative	-	-	-	-	-	-	-
	Sub-Total (B)(1)	10	315,700	300,000	0.23	0.23	0	0
-2	Non-institutions							
(a)	Body Corporate	265	10968280	612080	12.31	12.31	0	0
(b)	Individuals							
i	Individual shareholders holding normal share capital up to Rs. 1 lakh	177123	25462350	886545	18.47	18.47	0	0
ii	Individual shareholders holding normal share capital in excess of Rs. 1 lakh	43	2096050	1279650	1.52	1.52	0	0
(c)	Qualified Foreign Investors	-	-	-	-	-	-	-
(d)	Any Other (Specify)	-	-	-	-	-	-	-
(i)	Non-Resident Indians (Repatriation)	13023	2575600	21500	1.87	1.87	0	0
(ii)	HUFs	24	72250	72250	0.05	0.05	0	0
(iii)	Foreign Citizens	-	-	-	-	-	-	-
(iv)	Company Members	-	-	-	-	-	-	-
(v)	Overseas Corporate Bodies	4	27,400	-	0.02	0.02	0	0
	Sub-Total (B)(2)	190,482	47,202,930	2,872,625	34.24	34.24	0	0
	Total Public Shareholding (B) = (B)(1)+(B)(2)	190,492	47,518,630	3,173,225	34.47	34.47	0	0
	TOTAL (A)+(B)	190,509	137,875,000	34,089,225	100.00	100.00	26,298,157	19.07
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	-	-	-	-	-	-	-
2	Public	-	-	-	-	-	-	-
	GRAND TOTAL (A)+(B)+(C)	190,509	137,875,000	34,089,225	100.00	100.00	26,298,157	19.07

Note: Name, Number of shares held & Percentage of shareholding of entities/persons holding more than 1% of the company is as per annexure.

(D)(E)(F) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	STEMCOR INDIA PVT. LTD.	13,787,500	10.00	0	0	0	0	10.00
2	CHINA METALLURGICAL IMPORT & EXPORT	2,000,000	1.45					1.45
	TOTAL	15,787,500	11.45	0	0	0	0.00	11.45

(D)(E)(F) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	STEMCOR INDIA PVT. LTD.	13,787,500	10.00	0	0	0	0	10.00
2								
3	TOTAL	13,787,500	10.00	-	-	-	-	10.00

(D)(G) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total)	Category
	NIH			
	TOTAL	-	-	

(D)(H) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of DRs	Number of shares underlying DRs as a percentage of total number of
1	NIH		
	TOTAL		

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares		Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible. (Nil))
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage (VI)=(V)/(I)*100	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class.	
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(i)*100	(vii)	(viii)	(ix)	(x)	(xi)
1	MIDEAST (INDIA) LTD	32,549,940	23.01	26,298,157	80.79	19,07	0	0	0	23.01
2	J.K. SINGH	10	0.00	0	0.00	0.00	0	0	0	0.00
3	BETA SINGH	110	0.00	0	0.00	0.00	0	0	0	0.00
4	D.K. SINGH	10	0.00	0	0.00	0.00	0	0	0	0.00
5	MESCO KALINGA STEELS LTD.	10,000,000	7.25	0	0.00	0.00	0	0	0	0.00
6	MESCO OMC MINING CORPORATION LTD.	17,000,000	12.33	0	0.00	0.00	0	0	0	7.25
7	MESCO LOGISTICS LTD.	12,051,700	8.74	0	0.00	0.00	0	0	0	12.33
8	MESCO HOTELS LTD.	5,000,000	3.63	0	0.00	0.00	0	0	0	8.74
9	MESCO STEELS LTD.	13,146,800	9.54	0	0.00	0.00	0	0	0	3.63
10	BETA SINGH	13,200	0.01	0	0.00	0.00	0	0	0	9.54
11	BETA SINGH	89,500	0.06	0	0.00	0.00	0	0	0	0.01
12	SRIPRA SINGH	402,800	0.29	0	0.00	0.00	0	0	0	0.06
13	NATASHA SINHA	2,300	0.00	0	0.00	0.00	0	0	0	0.29
	TOTAL	90356370	65.53	26298157	29.10	19.07	0	0	0	65.53

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