

MIDEAST INTEGRATED STEELS LIMITED

**(I)(a) STATEMENT SHOWING SHAREHOLDING PATTERN AS PER
CLAUSE 35 OF THE LISTING AGREEMENT**

Name of the Company:	MIDEAST INTEGRATED STEELS LIMITED
Scrip Code	MIDEAST
Quarter ended	31ST December, 2012

Partly Paid-up shares	No. of Partly Paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by promoter / promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the Company, assuming full conversion of the convertible securities
Held by promoter / promoter group	0	0	0
Held by public	0	0.00	0
Total	0	0.00	0
Warrants	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter / promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	1,37,87,50,000 divided into 13,78,75,000 equity shares of Rs. 10 each		

Category code (I)	Category of shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialized form (V)	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII/IV)*100
(A)	<u>Shareholding of Promoter and Promoter Group</u>							
-1	Indian							
(a)	Individuals/ Hindu Undivided Family	6	4,17,330	-	0.30	0.30	0	0.00
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	7	8,97,48,440	-	65.09	65.09	2,62,98,157	29.30
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Other (specify) Trusts	-	-	-	-	-	-	-
	Sub-Total (A)(1)	13	9,01,65,770	-	65.40	65.40	2,62,98,157	29.17
-2	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	-	-	-	-	-	-	-
(b)	Bodies Corporate	1	20,00,000	-	1.45	1.45	0	0.00
(c)	Institutions	-	-	-	-	-	-	-
(d)	Qualified Foreign Investors	-	-	-	-	-	-	-
(e)	Any Other (specify)	-	-	-	-	-	-	-
	Sub-Total (A)(2)	1	20,00,000	-	1.45	1.45	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	14	9,21,65,770	-	66.85	66.85	2,62,98,157	28.53
(B)	<u>Public shareholding</u>							
-1	Institutions							
(a)	Mutual Funds/ UTI	-	-	-	-	-	-	-
(b)	Financial Institutions/ Banks	10	4,26,500	1,00,200	0.31	0.31	0	0
(c)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-
(e)	Insurance Companies	-	-	-	-	-	-	-
(f)	FII's	-	-	-	-	-	-	-
(g)	Foreign Venture Capital	-	-	-	-	-	-	-
(h)	Qualified Foreign Investors	-	-	-	-	-	-	-
(i)	Any Other (Specify) 1. Director/ Relative	-	-	-	-	-	-	-
	Sub-Total (B)(1)	10	4,26,500	1,00,200	0.31	0.31	0	0
-2	Non-institutions							
(a)	Bodies Corporate	261	1,48,76,500	3,22,400	10.79	0.23	0	0
(b)	Individuals							
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	1,80,631	2,58,84,430	4,36,300	18.77	0.32	0	0
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	40	18,60,000	10,53,100	1.35	0.76	0	0
(c)	Qualified Foreign Investors	-	-	-	-	-	-	-
(d)	Any Other (Specify)	-	-	-	-	-	-	-
(i)	Non Resident Indians (Repatriation)	13,133	26,14,900	3,800	1.90	1.90	0	0
(ii)	Non Resident Indians (Non Repatriation)	4	1,000	1,000	0.00	0.00	0	0
(iii)	HUFs	16	18,400	18,400	0.01	0.01	0	0
(iv)	Foreign Company	-	-	-	-	-	-	-
(v)	Clearing Members	-	-	-	-	-	-	-
(vi)	Overseas Corporate Bodies	4	27,500	-	0.02	0.02	0	0
	Sub-Total (B)(2)	1,94,089	4,52,82,730	18,35,000	32.84	3.24	0	0
	Total Public Shareholding (B)= (B)(1)+(B)(2)	1,94,099	4,57,09,230	19,35,200	33.15	33.15	0	0
	TOTAL (A)+(B)	1,94,113	13,78,75,000	19,35,200	100.00	100.00	2,62,98,157	19.07
(C)	<u>Shares held by Custodians and against which Depository Receipts have been issued</u>							
1	Promoter and Promoter Group	-	-	-	-	-	-	-
2	Public	-	-	-	-	-	-	-
	GRAND TOTAL (A)+(B)+(C)	1,94,113	13,78,75,000	19,35,200	100.00	100.00	2,62,98,157	19.07

Notes : Name, Number of shares held & Percentage of shareholding of entities/persons holding more than 1% of the company is as per annexure.

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(II I)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	MIDEAST (INDIA) LTD	3,25,49,940	23.61	26298157	80.79	19.07	0		0		23.61
2	J K SINGH	10	0.00	0	0.00	0.00	0		0		0.00
3	RITA SINGH	110	0.00	0	0.00	0.00	0		0		0.00
4	D K SINGH	10	0.00	0	0.00	0.00	0		0		0.00
5	CHINA METALLURGICAL IMPORT & EXPORT	20,00,000	1.45	0	0.00	0.00	0		0		1.45
6	MESCO KALINGA STEELS LTD.	1,00,00,000	7.25	0	0.00	0.00	0		0		7.25
7	MESCO OMC MINING CORPORATION LTD.	1,70,00,000	12.33	0	0.00	0.00	0		0		12.33
8	MESCO LOGISTICS LTD.	1,20,51,700	8.74	0	0.00	0.00	0		0		8.74
9	MESCO HOTELS LTD.	50,00,000	3.63	0	0.00	0.00	0		0		3.63
10	MESCO STEELS LTD	1,31,46,800	9.54	0	0.00	0.00	0		0		9.54
11	RITA SINGH	14,400	0.01	0	0.00	0.00	0		0		0.01
12	SHIPRA SINGH	4,02,800	0.29	0	0.00	0.00					0.29
TOTAL		9,21,65,770	66.85	26298157	28.53	19.07	0	0	0	0	66.85

(I)(c) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares**
i)

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	STEMCOR INDIA PVT. LTD.	1,37,87,500	10.00	0	0	0	0	10.00
2								
	TOTAL	1,37,87,500	10.00	0	0	0	0.00	10.00

(I)(c) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company**
ii)

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	STEMCOR INDIA PVT. LTD.	1,37,87,500	10.00	0	0	0	0	10.00
2								
3								
	TOTAL	1,37,87,500	10.00	-	-	-	-	10.00

(I)(d) **Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total}	Category
	NIL			
	TOTAL	-		

(II)(a) **Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of O/s DRs	Number of shares underlying O/s DRs	Shares underlying outstanding DRs as a percentage of total number of
1	NIL			
	TOTAL			